

CLIENT LETTER OF ENGAGEMENT**1. Letter of Engagement**

I, _____ (Client / Entity name)

ID number, _____ (For Individual clients)

Registration number, _____ (Company / CC / Trust)

the undersigned, hereby confirm the following:

- 1.1 I am responsible for the accuracy and completeness of all answers, statements or other information provided by me and/or on my behalf.
- 1.2 I am aware of the fact that a full needs analysis could not be undertaken and that there may thus be limitations on the appropriateness of the advice; and
that I must carefully consider whether the advice on its own is appropriate considering my objectives financial situation and needs; to prevent the risk of concluding a transaction that is not appropriate to my needs, objectives and circumstances, I should obtain a full financial needs analysis.
- 1.3 Reitway Global may accept instructions from any authorised third party who has been authorised by me in writing.
- 1.4 Reitway Global may accept instructions in the prescribed format by electronic means.
- 1.5 I have read and understood the relevant fund factsheet (minimum disclosure document) of the product/s I wish to invest in.
- 1.6 I have read, understood and agree to the Terms and Conditions available at www.reitwayglobal.com.
- 1.7 I agree that my contractual relationship with Reitway Global will be subject to South African law and regulation (including but not limited to exchange control and tax requirements).
- 1.8 I declare that I comply with the relevant provisions in the Income Tax Act and, where applicable, the requirements in terms of the relevant double taxation agreement (DTA) in force between the Republic of South Africa and the country of residence I have specified in my application form.
- 1.9 I undertake to inform Reitway Global in writing if the circumstances referred to in the declaration above change.

Client Signature**Date**

Disclosures concerning REITWAY GLOBAL (PTY) LTD as required by FAIS

In terms of the Financial Advisory and Intermediary Services Act (FAIS) (Act No. 37 of 2002) the following information must be disclosed to clients and potential clients:

Full Name of FSP: REITWAY GLOBAL (PTY) LTD [FSP 43747]
Registration number: 2011/125542/07
Physical/Postal address: Unit 6 the Pavilion
Central Park on Esplanade, Century City
Cape Town
7441
Telephone: 021 - 551 3688 **Email:** info@reitwayglobal.com

I, _____, a representative of Reitway Global have achieved the following formal qualifications: _____.

REITWAY GLOBAL (Pty) Ltd (FSP 43747) holds a category II FSP licence and I am authorised to provide financial services with respect to the following products:

CATEGORY I:

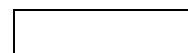
Securities and Instruments: Shares (Advice & Intermediary services)
Securities and Instruments: Derivative instruments (Advice & Intermediary services)
Participatory interests in Collective Investment Schemes (Advice & Intermediary services)

CATEGORY II - Discretionary FSP

Securities and Instruments: Shares (Intermediary services)
Securities and Instruments: Derivative instruments (Intermediary services)
Participatory interests in Collective Investment Schemes (Intermediary services)

As a representative of the brokerage I have access to and have been accredited to market the following products:

Reitway BCI Global Property Fund
Reitway Global Property Portfolio (AUS)
Reitway Global Property Portfolio (MLT)



As an authorised Financial Services Provider I may not request or induce in any manner a Client to waive any right or benefit conferred on the Client by or in terms of any provision of the General Code of Conduct, or recognise, accept or act on any such waiver by a Client

Reitway Global does not hold more than 10% of issued shares directly or indirectly of any Assurer or Financial Product provider.

Reitway Global is not an associated company of any assurer or product provider.

Reitway Global has earned more than 30 % of its total commission from any one product provider within the past 12 months being Boutique Collective Investments.

Reitway Global earns its income from commission / a management fee that the Product Providers pay over to the FSP in respect of financial services rendered with respect to products offered by these Product Providers.

From time to time Reitway Global may receive indirect consideration from product providers.

A Gift Register is available for inspection upon request.

Reitway Global has Professional Indemnity Insurance cover of R 5,0m

Fund performance feedback, which will be updated on a regular basis, can be obtained from our website www.reitwayglobal.com at any time. Should you require additional information, feel free to contact us.

If you feel that your rights have been prejudiced, or you have been aggrieved in any way, you have the right to lodge a complaint. A copy of the complaints process is available upon request.

We do have a Conflict of Interest policy. The policy is available on our website www.reitwayglobal.com or upon request. Should a material Conflict of Interest arise, this will be disclosed to you at the earliest reasonable opportunity.

Moonstone Compliance (Pty) Ltd is the business's Compliance Officer and is represented by Deon Harmse. Moonstone Compliance can be contacted at:

Physical Address: 25 Quantum Street, Technopark, Stellenbosch 7600.

Telephone Number: 021 - 883 8000

