

# **SUBSCRIPTION FORM**

*pursuant to the Offering Memorandum  
relating to the offer of Investor Shares in  
Reitway Leveraged Global Property Portfolio (MLT) SICAV p.l.c.  
(the "Company" or the "Fund")*

*a collective investment scheme organised as a multi-class public limited liability  
investment company with variable share capital under the laws of the Republic of Malta  
and licensed by the Malta Financial Services Authority under the Investment Services Act  
(Chapter 370 of the Laws of Malta)  
as a Professional Investor Fund promoted to Experienced Investors*

**PROSPECTIVE APPLICANTS FOR INVESTOR SHARES SHOULD INFORM THEMSELVES AS TO THE LEGAL REQUIREMENTS FOR ACQUIRING, HOLDING OR DISPOSING OF INVESTOR SHARES IN THE FUND WITHIN THEIR COUNTRIES OF THEIR NATIONALITY, RESIDENCE, ORDINARY OR PERMANENT RESIDENCE OR DOMICILE, AND ANY APPLICABLE EXCHANGE CONTROL REQUIREMENTS AND TAXES IN THE COUNTRIES OF THEIR NATIONALITY, RESIDENCE, ORDINARY OR PERMANENT RESIDENCE OR DOMICILE.**

**APPLICATIONS FOR INVESTOR SHARES MUST BE MADE IN WRITING USING THIS SUBSCRIPTION FORM, WHICH MUST BE DULY COMPLETED AND SIGNED BY THE APPLICANT OR ON HIS BEHALF BY HIS DULY AUTHORISED AGENT. FACSIMILE TRANSMISSION OF THE SUBSCRIPTION FORM WILL BE ACCEPTABLE TO INITIATE A SUBSCRIPTION APPLICATION, BUT THE APPLICATION WILL NOT BE ACCEPTED AND THE INVESTOR SHARES WILL NOT BE ISSUED TO THE APPLICANT UNTIL THE COMPANY HAS RECEIVED THE ORIGINAL SUBSCRIPTION FORM FROM OR ON BEHALF OF THE APPLICANT IN GOOD ORDER (UNLESS THE COMPANY, IN ITS ABSOLUTE DISCRETION, DECIDES OTHERWISE).**

**THIS SUBSCRIPTION FORM WILL NOT BE VALID UNLESS ALL OF THE INFORMATION REQUIRED HEREIN HAS BEEN DULY PROVIDED AND IS DULY ACCOMPANIED BY SUCH DOCUMENTATION AND INFORMATION OUTLINED IN SCHEDULE A TO THIS SUBSCRIPTION FORM OR AS MAY OTHERWISE BE REQUIRED BY THE COMPANY FOR SUCH PURPOSES.**

**CAPITALISED TERMS USED BUT NOT DEFINED HEREIN SHALL BE AS DEFINED IN THE OFFERING MEMORANDUM RELATING TO THE OFFER OF INVESTOR SHARES IN THE FUND.**

**To: Reitway Leveraged Global Property Portfolio (MLT) SICAV p.l.c.**  
JTC Fund Solutions (Guernsey) Limited  
PO Box 156 Ground Floor, Dorey Court, Admiral Park  
St Peter Port  
Guernsey GY1 2HT  
Channel Islands

Email: [investorservices@JTCTGroup.com](mailto:investorservices@JTCTGroup.com)  
Tel: +44 1481 702400  
Fax: +44 1481 734546

## I. DETAILS OF THE APPLICANT

|  |   |
|--|---|
| <b>Company Name / Surname</b>  | <b>First Name</b>   |
|  |   |
| <b>Registered / Residential Address</b>  | <b>Registration / Passport / Identity Card Nationality &amp; Number</b> |
|  |   |
| <b>Telephone Number</b>  | <b>Fax Number</b>   |
|  |   |
| <b>E-mail Address</b>  |   |
|  |   |
| <p><i>Please provide details below of the bank account from which subscription monies are being transmitted and to which payments are to be made by the Fund to the Investor on redemption.</i></p> <p><i>Kindly note that if the branch of the relevant bank is in a country that is not a full member of the FATF or the EU, further information may be required concerning the bank, or the subscription may be rejected.</i></p> |   |
| <b>Investor US Dollar Bank Details (if funds being remitted in US Dollars)</b>   |   |
| <b>Beneficiary Bank:</b><br><b>Beneficiary Name:</b><br><b>Beneficiary Account Number:</b><br><b>Beneficiary Account Currency:</b><br><b>Beneficiary Swift Code:</b><br><b>Correspondent Bank:</b><br><b>Correspondent Swift Code:</b>   |   |
| <b>Investor Euro Account Bank Details (if funds being remitted in Euros)</b>   |   |
| <b>Beneficiary Bank:</b><br><b>Beneficiary Name:</b><br><b>Beneficiary Account IBAN:</b><br><b>Beneficiary Swift Code:</b><br><b>Correspondent Bank:</b><br><b>Correspondent Swift Code:</b>   |   |
| <b>Investor GBP Account Bank Details (if funds being remitted in Sterling)</b>   |   |
| <b>Beneficiary Name:</b><br><b>Beneficiary Account Number :</b><br><b>IBAN:</b><br><b>Sort Code:</b><br><b>SWIFT Code</b><br><b>Bank Name:</b><br><b>Bank Address:</b>   |   |

**Correspondence Details (if different from Registration Details):** *(Please use block capitals)*

|                |          |         |
|----------------|----------|---------|
| Name (in full) |          |         |
| Address        |          |         |
| Address        | Postcode | Country |
| E-Mail         | Tel No   | Fax No  |

Please indicate where you require documentation to be sent to by placing a tick in the relevant box

- i. Documents to be sent to my/our registered address only
  - ii. Documents to be sent to my/our correspondence address only
  - iii. Documents to be sent to both my/our registered and correspondence addresses
  - iv. Documents to be sent to my/our registered email address
  - v. I/we would like to be sent an invite to register with the Investor Portal
- If no box is ticked then documents will be sent to your registered address only

**II. DETAILS OF THE SUBSCRIPTION**

- Class/es of Investor Shares:**
- Class B Manager Class Shares (USD) \*   
minimum investment US\$7,500,000.\*\*
  - Class B1 Non-Institutional Class Shares (USD) \*   
minimum investment US\$10,000.\*\*
  - Class B2 Institutional Class Shares (USD) \*   
minimum investment US\$5,000,000.\*\*
  - Class C1 Non-Institutional Class Shares (GBP) \*   
minimum investment GBP10,000\*\*
  - Class C2 Institutional Class Shares (GBP) \*   
minimum investment GBP5,000,000\*\*
  - Class D1 Non-Institutional Class Shares (Euro) \*   
minimum investment EUR10,000\*\*
  - Class D2 Institutional Class Shares (Euro) \*   
minimum investment EUR5,000,000\*\*
- \*Please tick as appropriate*

| <b>Amount to be subscribed in,<br/>and/or</b>                 | <b>Amount to be Invested<br/>Figures / Words</b> |
|---|--|
| <b>United States Dollar (\$) *:</b> <input type="checkbox"/>  | / _____  |
| <b>British Pound Sterling (£) *:</b> <input type="checkbox"/> | / _____  |
| <b>Euro (€) *:</b> <input type="checkbox"/>                   | / _____  |

*\*Please tick as appropriate*

\*\*The said minimum subscription amount and Minimum Investment requirement shall apply on a per Fund basis, such that an investor wishing to subscribe for or acquire Investor Shares of two or more different Classes, must satisfy the minimum subscription amount referred to above on an aggregate basis between all such Classes but his investment in any particular Class may be less than such amount; provided that where the Classes invested in have different Minimum Investment amounts applicable to them respectively, the higher of such amounts shall in such cases be the Minimum Investment to be satisfied on a collective basis as aforesaid.

### III. SETTLEMENT DETAILS

The total Subscription Price payable with a view to the acquisition of Investor Shares in terms and by virtue of this Subscription Form shall be settled in Cleared Funds into the following Designated Account of the Fund:

| Investment made in US Dollars to the following account: |   |
|---|---|
| <b>Beneficiary Bank:</b>                                | Sparkasse Bank Malta plc  |
| <b>Beneficiary name:</b>                                | Reitway Leveraged Global Property Portfolio (MLT) SICAV plc - CLT |
| <b>Beneficiary account:</b>                             | 08000031419040  |
| <b>IBAN:</b>  | MT26SBMT55505000008000031419040                                   |
| <b>Correspondent Bank:</b>                              | Raiffeisen Bank International                                     |
| <b>Correspondent Swift:</b>                             | RZBAATWWXXX   |
| Investment made in Euros to the following account:      |   |
| <b>Beneficiary Bank:</b>                                | Sparkasse Bank Malta plc  |
| <b>Beneficiary name:</b>                                | Reitway Leveraged Global Property Portfolio (MLT) SICAV plc - CLT |
| <b>Beneficiary account:</b>                             | 08000031419000  |
| <b>IBAN:</b>  | MT39SBMT55505000008000031419000                                   |
| <b>Correspondent Bank:</b>                              | KBC Bank Belgium  |
| <b>Correspondent Swift:</b>                             | KREDBEBBXXX   |
| Investment made in GBP to the following account         |   |
| <b>Beneficiary Bank:</b>                                | Sparkasse Bank Malta plc  |
| <b>Beneficiary name:</b>                                | Reitway Leveraged Global Property Portfolio (MLT) SICAV plc - CLT |
| <b>Beneficiary account:</b>                             | 08000031419080  |
| <b>IBAN:</b>  | MT13SBMT55505000008000031419080                                   |
| <b>Correspondent Bank:</b>                              | Natwest Bank International  |
| <b>Correspondent Swift:</b>                             | NWBKGB2LXXX   |

### IV. SOURCE OF WEALTH

**Current Occupation / Business:**

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**Estimated Annual Salary / Income**

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**Source of Wealth**

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*The applicant is required to provide details as to the activities through which he earns and accumulates his overall wealth*

**V. SOURCE OF FUNDS**

**Source of Funds**

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*The applicant is required to provide details as to the manner in which the applicant earned/accumulated the funds or other assets which are being transferred by the applicant to the Fund in settlement of the consideration due by the applicant to the Fund for the subscription of Investor Shares*

**VI. PROHIBITED PERSONS & POLITICALLY EXPOSED PERSONS**

Is the applicant or any person/s on whose behalf or for whose benefit this Subscription Form is being submitted to the Fund: Yes No

(a) an individual or entity or member of an entity named on any available lists of known or suspected terrorists, terrorist organisations or of other sanctioned persons issued by the United Nations, the EU/EEA, other international or regional organisations, the United States government and the governments of any jurisdictions in which the Company is doing business, including the UN List of Suspected Terrorist Organizations and Individuals and the List of Specially Designated Nationals and Blocked Persons administered by OFAC (as such lists may be amended from time to time)?

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|--|--|
|  |  |
|--|--|

(b) an individual or entity otherwise prohibited by the United Nations, EU/EEA or OFAC sanctions programs?

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|--|--|
|  |  |
|--|--|

(c) an individual who is a current or former senior foreign political figure<sup>1</sup> or politically exposed person<sup>2</sup>, or an immediate family member or close associate of such an individual?

|  |  |
|--|--|
|  |  |
|--|--|

(d) a prohibited foreign shell bank<sup>3</sup>?

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|--|--|

If the applicant has replied 'Yes' to any of the above questions, please provide details in the space provided below:

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<sup>1</sup> A "senior foreign political figure" is defined as (a) a current or former senior official in the executive, legislative, administrative, military or judicial branches of a non-U.S. government (whether elected or not), a current or former senior official of a major non-U.S. political party, or a current or former senior executive of a non-U.S. government-owned commercial enterprise; (b) a corporation, business, or other entity that has been formed by, or for the benefit of, any such individual; (c) an immediate family member of any such individual; and (d) a person who is widely and publicly known (or is actually known) to be a close associate of such individual. For purposes of this definition, a "senior official" or "senior executive" means an individual with substantial authority over policy, operations, or the use of government-owned resources; and "immediate family member" means a spouse, parents, siblings, children and spouse's parents or siblings.

<sup>2</sup> A "politically exposed person" ("PEP") is a term used for individuals who are or have been entrusted with prominent public functions in a foreign country, for example Heads of State or of government, senior politicians, senior government, judicial or military officials, senior executives of state owned corporations, important political party officials.

<sup>3</sup> A "prohibited foreign shell bank" is a foreign bank that does not have a physical presence in any country, and is not a "regulated affiliate," i.e., an affiliate of a depository institution, credit union, or foreign bank that (i) maintains a physical presence in the U.S. or a foreign country, and (ii) is subject to banking supervision in the country regulating the affiliated depository institution, credit union, or foreign bank.

## VII. APPLICANT'S DECLARATION

I/We hereby declare that this Subscription Form is being submitted to the Company only after having read, understood and agreed with the Offering Memorandum relating to the offer of Investor Shares in the Fund, the terms of which are hereby reiterated and confirmed in full by the Investor.

I/We hereby declare that the Investor Shares are not being acquired in violation of any applicable law and that the Investor Shares will not be owned beneficially by a person under 18 years of age who has not been emancipated.

I/We hereby declare that I/we are not resident for tax purposes within the Islands of Guernsey, Alderney or Herm.

I/We hereby declare that I/we are not resident for tax purposes within the Island of Malta.

I/We represent and warrant that I/we nor any of the undersigned nor any person or company for whose account the undersigned is acquiring the Investor Shares is a US Person (please see the Offering Memorandum for the definition of such term).

I/We hereby understand that Investor Shares will be issued in non-certificated form and a shareholder/client number will be allocated to me/us on the contract note issued and I/we must quote this number on all correspondence with the Administrator which shall not act upon any instruction unless it contains such holder number.

I/We hereby understand that applications for Investor Shares must be made in writing using the Subscription Form in the form determined and provided by the Company from time to time, which must be duly completed and signed by the applicant or on his behalf by his duly authorised agent. Facsimile transmission of the Subscription Form will be acceptable to initiate a subscription application, but the application will not be accepted and the Investor Shares will not be issued to the applicant until the Company has received the original Subscription Form from or on behalf of the applicant in good order (unless the Company, in its absolute discretion, decides otherwise).

Neither the Company nor the Administrator shall take any responsibility for any error in transmission of any instruction or communication so transmitted, or any fraud or mistake thereby arising.

In the case of doubt, the Company or the Administrator may, at any time, refuse to accept a facsimile or e-mail communication and shall not be liable for any consequences arising as a result thereof.

An investment in the Company should be regarded as long term in nature and should form only part of a balanced investment portfolio - it is only suitable for experienced investors who appreciate the risks involved. Investors may not recoup the amount originally invested.

I/We acknowledge that this Application shall be governed by and construed in accordance with the laws of Malta and I/We agree to submit to the exclusive jurisdiction of the Courts and Tribunals of Malta.

All correspondence and mailings in respect of the Company or the Fund will be sent to the applicant at the address as indicated above.

If this form is signed by an attorney or other agent, the original or a certified copy of the authority of the attorney or agent must accompany this form.

A corporation should execute under its common seal or have the form signed by a duly authorised officer who should state his/her representative capacity.

|   |  |
|---|--|
| <b>Name of prospective Investor / duly authorised agent</b> |  |
| <b>Signature / s</b>  |  |
| <b>Title / Capacity in which signed</b>                     |  |
| <b>Date</b>   |  |

### Schedule A – Investor Verification Requirements

**Enclosed**      **To Be Forwarded**

**1. Individual Person**

- 1.1 Notarised or certified true copy of current Passport/ Identity Card or other form of identity acceptable to the Administrator with photograph included.
- 1.2 One (1) recent confirmation of address in the Investor’s name (original, notarised or certified as above) – a utility bill, or bank statement, or letter from an employer, which clearly indicates the residential addresses of the Investor and which must be dated within the last six (6) months. Mobile telephony bills are not accepted.
- 1.3 A bank reference issued in original and addressed to the Company and issued in respect of him/her and confirming, *inter alia*, a professional relationship subsisting for at least two (2) years and his/her residential address and passport number.
- 1.4 Detailed Curriculum Vitae.

**2. Corporate Entity (excluding Entities in Sections 3, 7 & 8 below)**

- 2.1 Notarised or certified true copy of the Certificate of Incorporation or its equivalent in the relevant jurisdiction of incorporation, and any Change of Name Certificate.

- 2.2 Notarised or certified true copy of the latest Memorandum and Articles of Association and/or any other constitutive documents or statutes.
- 2.3 A list providing details of all directors, beneficial owners, all authorised signatories and specimen signatures;

Please note that the following details are required for all of the above:

- i. Full name.
- ii. Place and Date of Birth.
- iii. Permanent Residential Address.
- iv. Number of Passport or Identity Card.
- v. Nationality.

In case of corporate directors, please provide the above details in relation to their individual directors.

'Beneficial owners' include, in particular: (i) persons holding or controlling, directly or indirectly, more than 10% of the issued shares or voting rights of the corporate entity; (ii) beneficiaries of a trust which shall hold shares in the corporate entity to the extent referred to in paragraph (i); and/or (iii) persons otherwise holding shares in the corporate entity through a fiduciary to the extent referred to in paragraph (i).

- 2.4 Notarised or certified true copy of a Register of Directors.
- 2.5 Notarised or certified true copy of a Register of Members (specifying which shareholders own 10% or more of share capital or voting rights).
- 2.6 Notarised or certified true copy of the Authorised Signatory List.
- 2.7 Verification information on all directors and anyone authorised as a signatory for the purposes of this Subscription Form (as per 1.1 and 1.2 above).
- 2.8 Verification information on any beneficial owners holding 10% or more of the share capital (as per 1.1, 1.2, 1.3 and 1.4 above).
- 2.9 Notarised or certified true copy of the minutes, resolutions or declaration confirming the power to invest.
- 2.10 Certificate of Good Standing from relevant company registrar, or equivalent document;
- 2.11 If other entities own more than 10% each of the relevant entity qua applicant, please provide:
- i. The information as per 2.1 to 2.8 for these entities; and
  - ii. A certified chart indicating all the entities involved in the structure up to the beneficial owner/s, together with details as to who are the directors or equivalent officials of all the entities.



- 2.12 Most recent audited accounts and details on the nature of business conducted, signed by at least 2 directors.

**3. Corporate Entities Listed on A Recognised Exchange**

*A recognised exchange is one authorised in terms of the Financial Markets Act [Chapter 345 of the laws of Malta], a regulated market authorised in an EEA Member State or one in a reputable jurisdiction.*

- 3.1 Notarised or certified true copy of any document evidencing admission to listing issued by the Recognised Exchange to the Corporate Entity.
- 3.2 A list of all directors and authorised signatories.

Please note that the following details are required for all of the above:

- i. Full name.
- ii. Place and Date of Birth.
- iii. Permanent Residential Address.
- iv. Number of Passport or Identity Card.
- v. Nationality.

Specimen signatures are also required for any authorised signatories that are to transact business with the Company.

In case of corporate directors, please provide the above details in relation to their individual directors.

- 3.3 A properly authorised mandate of the Directors to open/operate an account or establish the business relationship.
- 3.4 Notarised or certified true copy of the Register of Directors, and a notarised or certified true copy of the Authorised Signatory List.

**4. Partnerships**

- 4.1 If incorporated or registered, a notarised or certified true copy of the partnership's certificate of incorporation/registration. If the partnership has changed its name since incorporation/registration, a certificate indicating the change in name.
- 4.2 A certified true copy of the partnership's latest partnership agreement or other governing document.

- 4.3 A list of all the directors, partners or other persons vested with the administration of the partnership, beneficial owners of more than 10% of the business and all authorised signatories plus specimen signatures.

Please note that the following details are required for all of the above:

- i. Full name.
- ii. Place and Date of Birth.
- iii. Permanent Residential Address.
- iv. Number of Passport or Identity Card.
- v. Nationality.

In case of corporate administrators, please provide the above details in relation to their individual directors.

- 4.4 Verification information on all directors, partners, or other persons vested with the administration of the partnership, and anyone authorised as a signatory for this transaction (as per 1.1 and 1.2 above);
- 4.5 Verification information on the beneficial owners listed under 4.3 (as per 1.1, 1.2, 1.3 and 1.4 above);
- 4.6 Notarised or certified true copy of the minutes, resolutions or declaration confirming the power to invest.
- 4.7 Certificate of Good Standing from relevant registrar, or equivalent document.
- 4.8 If other entities own more than 10% each of the entity which is the investor, please provide:
- i. The information as per 4.1 to 4.5 for these entities (or its equivalent); and
  - ii. A chart indicating all the entities involved in the structure up to the beneficial owner/s, together with details as to who are the directors or equivalent officials of all the entities (to be certified by an auditor).
- 4.9 Most recent audited accounts and details on the nature of business conducted, signed by at least 2 directors or partners or persons having a similar capacity in the partnership (as the case may be).

## **5. Foundations**

- 5.1 If incorporated or registered, a notarised or certified true copy of the foundation's certificate of incorporation/registration. If the foundation has changed its name since incorporation/registration, a certificate indicating the change in name.
- 5.2 A certified true copy of the foundation's latest constitutive document.

- 5.3 A list of all the founders, administrators, anyone that may have contributed any assets to the foundation and, where applicable, of the beneficiaries. Authorised signatories should also be included in the said list as well as their specimen signatures.

Please note that the following details are required for all of the above:

- i. Full name.
- ii. Place and Date of Birth.
- iii. Permanent Residential Address.
- iv. Number of Passport or Identity Card.
- v. Nationality.

In case of corporate entities, please provide the above details in relation to their individual directors.

- 5.4 Verification information on the beneficiaries, on the authorised signatories and the administrators (as per 1.1, 1.2, 1.3 and 1.4).

If the foundation has no beneficiaries, verification information is required on all the administrators or other persons charged with the foundation's administration.

- 5.5 Certificate of Good Standing from relevant registrar, or equivalent document, may be required (if available);

- 5.6 If other entities own more than 10% each of the entity which is the investor, please provide:

- i. The information as per 5.1 to 5.4 for these entities; and
- ii. A chart indicating all the entities involved in the structure up to the beneficial owner/s, together with details as to who are the directors or equivalent officials of all the entities (to be certified by an auditor)

- 5.7 Most recent audited accounts, or written details on the nature of the activities conducted, signed by at least 2 administrators.

## **6. Trusts**

- 6.1 Notarised or certified true copy of the Trust Deed.

- 6.2 List of settlors, trustees, beneficiaries, protector(s) (if appointed) and authorised signatories, issued by the trustee;

Please note that the following details are required for all of the above:

- i. Full name.
- ii. Place and Date of Birth.
- iii. Permanent Residential Address.
- iv. Number of Passport or Identity Card.
- v. Nationality.

In case of corporate entities, please provide the above details in relation to their individual directors.

- 6.3 Verification information on the Trustees, or anyone authorised to sign for this application (as per 1.1 and 1.2) together with specimen signatures;

Where the trustee is subject to authorisation/licensing, a certified true copy of its authorisation/licence.

- 6.4 Verification information on the beneficiaries with a vested interest (as per 1.1, 1.2, 1.3 and 1.4). If the beneficiaries are not specified by name and none have a vested interest, a signed description of the class of beneficiaries from the trustee.
- 6.5 A signed declaration by the trustee as to the name of the trust, its nature and purpose as well as the country of establishment.
- 6.6 Notarised or certified true copy of the minutes, resolutions or declaration confirming the power to invest.

**7. Designated Body ("DB") acting as Principal**

*A "Designated Body" means, in the context of this Subscription Form a financial institution that is regulated by an appropriate regulator in a reputable jurisdiction and meets certain regulatory standards regarding Anti Money Laundering procedures set out in applicable EU regulations and directives. For a definition of 'financial institutions' and 'reputable jurisdictions' please refer to the Notes Section below.*

*It is for the Administrator to determine whether an entity can be considered as a DB and this independently of its status or where it is regulated. If the Administrator deems that an entity that does not meet the above requirements, the entity will be subject to the Investor Verification Requirements set out above as may be applicable.*

- 7.1 Confirmation that the DB is a "Designated Body", to include confirmation of authorisation or licensing by an appropriate regulatory body and a certified true copy of its licence and authorisation;
- 7.2 Contact name and details at regulatory body, or web address to confirm regulatory status;
- 7.3 Confirmation that the DB is investing and is allowed to invest as principal for its own account;
- 7.4 Authorised signatories list, plus specimen signatures;

**8. Designated Body ("DB") acting as Nominee**

*Where a DB acts as nominee, the Administrator may agree, in its absolute discretion, to rely on it for verifying the beneficial owner's identity. If the Administrator determines otherwise, the same Investor Verification Requirements as stated above will be applicable.*

- 8.1 Confirmation that the DB is a "Designated Body", to include confirmation of authorisation or licensing by an appropriate regulatory body and a certified true copy of its licence and authorisation; and

Contact name and details at regulatory body, or web address to confirm regulatory status;

- 8.2 Written confirmation that is satisfactory to the Administrator that the DB complies with appropriate anti-money laundering and prevention of funding of terrorism regulations with regard to verifying identity and residence of investor(s);

*Please provide the Administrator with a copy of your standard Letter of Reliance for the Administrator to determine whether the same is agreeable to it.*

- 8.3 Details of anti-money laundering and prevention of funding of terrorism regulations that the DB complies with;

- 8.4 Undertaking satisfactory to the Administrator that DB will provide its anti-money laundering due diligence files to the Administrator on demand;

- 8.5 Details on the beneficial owner/s on whose behalf they are subscribing to shares, i.e. the

- i. Full name.
- ii. Place and Date of Birth.
- iii. Permanent Residential Address.
- iv. Number of Passport or Identity Card.
- v. Nationality.

- 8.6 Authorised signatories list, plus specimen signatures;

**NOTE: THE ADMINISTRATOR RESERVES THE RIGHT TO REQUEST FURTHER INFORMATION AND/OR DOCUMENTATION OTHER THAN LISTED ABOVE, IF DEEMED NECESSARY**

**Notes Section:**

'Financial Institution' means any one of the following:

- i. A credit institution, as defined in the first subparagraph of Article 1(1) of Directive 2000/12/EC of the European Parliament and of the Council of 20 March 2000 relating to the taking up and pursuit of the business of credit institutions, including branches within the meaning of Article 1(3) of that Directive located in the Community of credit institutions having their head offices inside or outside the Community.
- ii. An undertaking other than a credit institution which carries out one or more of the operations included in points 2 to 12 and 14 of Annex I to Directive 2000/12/EC, including the activities of currency exchange offices (bureaux de change) and of money transmission or remittance offices.
- iii. An insurance company duly authorised in accordance with Directive 2002/83/EC of the European Parliament and of the Council of 5 November 2002 concerning life assurance, insofar as it carries out activities covered by that Directive.

- iv. An investment firm as defined in point 1 of Article 4(1) of Directive 2014/65/EU of the European Parliament and of the Council of 15 May 2014 on markets in financial instruments.
- v. A collective investment undertaking marketing its units or shares.
- vi. An insurance intermediary as defined in Article 2(5) of Directive 2002/92/EC of the European Parliament and of the Council of 9 December 2002 on insurance mediation, with the exception of intermediaries as mentioned in Article 2(7) of that Directive, when they act in respect of life insurance and other investment related services.
- vii. Branches, when located in the Community, of financial institutions as referred to in points (i) to (vi), whose head offices are inside or outside the Community.
- viii. The equivalent of the financial institutions referred to in points (i) to (vi) above when licensed or regulated in a reputable jurisdiction.

'Reputable Jurisdiction' includes any one country that (i) benefits from mutual recognition through the implementation of Directive 2005/60/EC; or (ii) is included in the list of third countries considered as having equivalent AML/CFT systems to the European Union; or (iii) the Company considers as being reputable on the basis of its membership in international bodies and the regulatory framework applicable therein.

**Certification of Documents**

- 1. Documents that have to be notarised should be certified by a notary public. In all other instances, documents that cannot be provided in original form must be certified as true copies of the original. The following are suitable certifiers:
  - i. Embassy, consulate or high commission officials of the country of issue authorised to certify documents.
  - ii. An independent qualified professionals, i.e. a lawyer, notary public, accountant or auditor.

- 2. The certification of documents containing photographs is to read as follows:

*I hereby certify that I have had sight of the original document and that this is a complete and accurate copy of the original and the photograph bears a true likeness to the person requesting the certification:*

*Signed:* \_\_\_\_\_  
*Name:* \_\_\_\_\_  
*Position or capacity:* \_\_\_\_\_  
*Address:* \_\_\_\_\_  
*Professional Body:* \_\_\_\_\_  
*Professional Membership No.:* \_\_\_\_\_  
*Email:* \_\_\_\_\_  
*Telephone No.:* \_\_\_\_\_  
*Date:* \_\_\_\_\_

- 3. All certifiers are to clearly include their full name and surname, their contact details and their profession. Certifiers are also to sign, date and stamp the same.
- 4. Applicants may, at the Administrator's discretion, be requested to provide notarised and apostilled copies of the documents listed above.
- 5. Any document that is in a language other than English must be accompanied by a certified English translation of the said document.